



**CONSENT LETTER**

To,  
**The Board of Directors,**  
**TEAMTECH FORMWORK SOLUTIONS LIMITED**  
(FORMERLY KNOWN AS TEAMTECH FORMWORK SOLUTIONS PRIVATE LIMITED)  
3rd Floor, Plot No. 1050/1, Sree Sai Enclave, Survey No.  
163/Part, Durgamatha House Building Co-operative  
Housing Society Limited, Hydernagar, Balanagar Mandal,  
Kukatpally Municipal Circle, Ranga Reddy Medchal,  
Miyapur, Hyderabad, Tirumalagiri, Telangana, India – 500049.

**Lead Manager/ Book Running Lead Manager to the Issue**  
Getfive Advisors Private Limited  
**Reg. Office:** 502 Abhishree Avenue Nehrunagar,  
Manekbag, Ahmadabad City – 380015, Gujarat.

**SUB: CONSENT LETTER**

**REF: PROPOSED PUBLIC ISSUE OF UPTO 79,60,000 EQUITY SHARES OF FACE VALUE ₹ 5 EACH**  
**(THE “THE ISSUE” OR “OFFER”) OF TEAMTECH FORMWORK SOLUTIONS LIMITED**  
**(FORMERLY KNOWN AS TEAMTECH FORMWORK SOLUTIONS PRIVATE LIMITED) (THE**  
**“COMPANY”)**

We **M O S & Associates LLP**, Chartered Accountants, the statutory auditor of the Company, have been informed that the Company is in the process of getting its equity Shares listed and in this regard intends to file the Draft Prospectus/ Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus of the Company in connection with the Offer and/ or in any other documents in connection with the Offer and/ or for submission (Collectively referred as “**Offer Documents**”) to be filed by the Company with Stock Exchange(s) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and with the Registrar of Companies (“**RoC**”) in relation to the Offer.

We hereby consent to the inclusion of our examination report relating to the restated financial statements of the Company for period ended December 31, 2025 and years ended on March 31, 2025, 2024 and 2023 prepared in accordance with section 26 of part I of Chapter III of the Companies Act, 2013, as amended (the “Companies Act”), and the accounting standard issued by the Institute of Chartered Accountants of India (“the ICAI”) and the Guidance note on reports in Company prospectus (Revised 2019) issued by the ICAI and restated in accordance with the SEBI ICDR Regulations (the “Restated Financial Information” or “Restated Financial Statements”), and Statement of Special Tax Benefits in the Offer Documents of the Company to be submitted/ filed with the Stock Exchanges.

We also consent to be named as “Statutory Auditor and Peer Reviewed Auditor” of the Company under the sections “**Definitions and Abbreviations**”, “**General Information**”, “**Object of the Issue**”, “**Restated Financial Statement**” “**Other Regulatory and Statutory Disclosures**” and any other sections in the Offer Documents or any other document in relation to the captioned Issue and hereby give our consent to include our name as an “Expert” (as described under the provisions of Section 2(38) and Section 26 of the Companies Act, 2013, as amended read with the SEBI ICDR Regulations in such Offer Documents in respect of the Financial Matters.



The following details with respect to us may be disclosed in the Offer Documents:

**M O S & Associates LLP**

**Chartered Accountants**

**Address:** Flat No. 501, Lahari Benz Apartments, Rajbhavan Road, Somajiguda,  
Hyderabad – 500 082, Telangana, India.

**Tel:** 040-23322449, 040-35918303

**E-mail:** audit@mosassociates.in, mosassociates@gmail.com

**Contact Person:** Oommen Mani

**Firm Registration No:** 001975S/S200020

**Membership No:** 234119

**Peer Review No:** 020077

**M O S & Associates LLP**, Chartered Accountants holds a peer review certificate dated March 19, 2025 issued by the ICAI.

We have subjected ourselves to the peer review process of the ICAI and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid till completion of the Issue.

This Consent letter may be relied upon by the Company, Lead Manager/ Book Running Lead Manager appointed in relation to the Issue. This certificate is for information and for inclusion in the Offer Documents to be issued by the Company in relation to the Issue. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents, in connection with the Issue.

We undertake to immediately update you of any changes in the above-mentioned information until the Equity Shares of the Company are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares of the Company commence trading on the Stock Exchanges, pursuant to the Issue.

We, hereby, confirm that while providing this certificate we have complied with the Code of Ethics issued by the ICAI.

We hereby authorize you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required in accordance with applicable law. This Consent letter should not be used by any other person or for any other purpose whatsoever. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

**For M O S & Associates LLP**

Chartered Accountants

Firm Registration No: 001975S/S200020

**Name: Oommen Mani**

Membership No: 234119

UDIN: 26234119MQBWPF9087



Place: Hyderabad

Date: 20/02/2026